
U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q

QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended **March 31, 2014**

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number **000-53136**

Oro East Mining, Inc.

Delaware

(State or other jurisdiction of incorporation or organization)

26-2012582

(I.R.S. Employer Identification Number)

7817 Oakport Street, Suite 205, Oakland, CA 94621

(Address of Principal Offices)

(510) 638-5000

(Issuer's Telephone Number)

(Former name, former address and former fiscal year, if changed since last report)

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Website, if any, every interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large Accelerated Filer

Accelerated Filer

Non-Accelerated Filer

Smaller Reporting Company

(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes No

APPLICABLE ONLY TO CORPORATE ISSUERS

State the number of shares outstanding of each of the issuer's classes of common equity, as of the latest practicable date: 27,181,290 shares of common stock, par value \$.0001 per share, outstanding as of May 10, 2014.

ORO EAST MINING, INC.

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CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This Quarterly Report on Form 10-Q of Oro East Mining, Inc., a Delaware corporation (the “Company”), contains “forward-looking statements,” as defined in the United States Private Securities Litigation Reform Act of 1995. In some cases, you can identify forward-looking statements by terminology such as “may”, “will”, “should”, “could”, “expects”, “plans”, “intends”, “anticipates”, “believes”, “estimates”, “predicts”, “potential” or “continue” or the negative of such terms and other comparable terminology. These forward-looking statements include, without limitation, statements about our market opportunity, our strategies, competition, expected activities and expenditures as we pursue our business plan, and the adequacy of our available cash resources. Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements. Actual results may differ materially from the predictions discussed in these forward-looking statements. The economic environment within which we operate could materially affect our actual results. Additional factors that could materially affect these forward-looking statements and/or predictions include, among other things: the volatility of minerals prices, the possibility that exploration efforts will not yield economically recoverable quantities of minerals, accidents and other risks associated with mineral exploration and development operations, the risk that the Company will encounter unanticipated geological factors, the Company’s need for and ability to obtain additional financing, the possibility that the Company may not be able to secure permitting and other governmental clearances necessary to carry out the Company’s exploration and development plans, the exercise of the approximately 87.8% control the Company’s voting securities the Company’s Chief Executive Officer, Tian Qing Chen, holds, other factors over which we have little or no control; and other factors discussed in the Company’s filings with the Securities and Exchange Commission (“SEC”).

Our management has included projections and estimates in this Form 10-Q, which are based primarily on management’s experience in the industry, assessments of our results of operations, discussions and negotiations with third parties and a review of information filed by our competitors with the SEC or otherwise publicly available. We caution readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made. We disclaim any obligation subsequently to revise any forward-looking statements to reflect events or circumstances after the date of such statements or to reflect the occurrence of anticipated or unanticipated events.

PART I — FINANCIAL INFORMATION**Item 1. FINANCIAL STATEMENTS**

ORO EAST MINING, INC.
CONSOLIDATED BALANCE SHEETS
(Unaudited)

	<u>March 31,</u> <u>2014</u>	<u>December 31,</u> <u>2013</u>
ASSETS		
Current assets:		
Cash	\$ 119,588	\$ 57,972
Accounts receivable	-	24,633
Inventories	82,736	19,578
Prepaid expenses	850	99,162
Deposit on equipment purchase	248,084	-
Other current assets	92,466	48,926
Total current assets	543,724	250,271
Property and equipment, net of accumulated depreciation of \$142,377 and \$119,349, respectively	602,949	397,218
TOTAL ASSETS	<u>\$ 1,146,673</u>	<u>\$ 647,489</u>
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities:		
Current portion of long-term debt	\$ 12,532	\$ 11,661
Current portion of capital lease obligation	3,718	3,576
Accounts payable	173,660	205,102
Short-term notes payable	1,200,000	200,000
Convertible note payable, net of unamortized discount of \$32,500 and \$77,500, respectively	327,500	282,500
Accrued consulting costs	112,384	112,385
Other accrued liabilities	153,020	144,572
Advances-related party	16,000	-
Total current liabilities	1,998,814	959,796
Capital lease obligation, less current portion	6,365	7,350
Long-term debt, less current portion	28,912	32,392
TOTAL LIABILITIES	<u>2,034,091</u>	<u>999,538</u>
STOCKHOLDERS' DEFICIT		
Preferred stock, \$.0001 par value per share, 10,000,000 shares authorized; no shares issued and outstanding	-	-
Common stock, \$.0001 par value per share, 100,000,000 shares authorized; 27,173,290 and 27,168,290 shares issued and outstanding, respectively	2,717	2,717
Additional paid-in capital	4,424,921	4,396,796
Accumulated deficit	(5,271,858)	(4,723,329)
Accumulated other comprehensive loss	(21,782)	(21,759)
Total Oro East Mining Inc. stockholders' deficit	(866,002)	(345,575)
Noncontrolling interest	(21,416)	(6,474)
TOTAL STOCKHOLDERS' DEFICIT	<u>(887,418)</u>	<u>(352,049)</u>
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT	<u>\$ 1,146,673</u>	<u>\$ 647,489</u>

See accompanying notes to unaudited consolidated financial statements.

ORO EAST MINING, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE LOSS
(Unaudited)

	Three Months ended March 31,	
	2014	2013
Revenues:		
Sales of gold concentrates, net	\$ 1,874	\$ -
Operating expenses:		
General and administrative	499,005	203,805
Exploration costs	-	348,759
Total operating expenses	499,005	552,564
Other income (expense):		
Interest expense	(66,153)	-
Foreign currency gain (loss)	(187)	49
Total other income (expense)	(66,340)	49
Net loss	(563,471)	(552,515)
Net loss attributable to noncontrolling interest	(14,942)	-
Net loss attributable to Oro East Mining Inc.	(548,529)	(552,515)
Other comprehensive loss,		
Foreign currency translation adjustment	(23)	(9,170)
Comprehensive loss	\$ (548,552)	\$ (561,685)
Net loss attributable to Oro East Mining Inc. common stockholders per share - Basic and diluted	\$ (0.02)	\$ (0.02)
Weighted average number of common shares outstanding	27,167,290	28,346,171

See accompanying notes to unaudited consolidated financial statements.

ORO EAST MINING, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	Three Months ended March 31,	
	2014	2013
CASH FLOW FROM OPERATING ACTIVITIES:		
Net loss	\$ (548,529)	\$ (552,515)
Adjustments to reconcile net loss to net cash used in operating activities:		
Net loss attributable to noncontrolling interest	(14,942)	-
Depreciation	23,028	10,893
Share-based compensation	28,125	4,074
Amortization of debt discount	45,000	-
Changes in operating assets and liabilities:		
Accounts receivable	24,633	-
Inventories	(63,158)	-
Deposits	(248,084)	-
Prepaid expenses and other current assets	54,770	(55,375)
Accounts payable	(31,441)	6,045
Accrued liabilities	8,448	(566,482)
Net cash used in operating activities	(722,150)	(1,153,360)
CASH FLOW USED IN INVESTING ACTIVITIES,		
Purchases of property and equipment	(228,760)	(922)
CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from issuance of common stock	-	1,281,900
Proceeds from short-term note	1,000,000	-
Principal payments under capital lease obligation	(843)	-
Repayment of convertible notes	-	(199,169)
Repayment of long-term debt	(2,608)	-
Net proceeds from (repayment of) shareholder advances	16,000	(48,654)
Net cash provided by financing activities	1,012,549	1,034,077
Effect of exchange rate on cash	(23)	(9,170)
NET INCREASE (DECREASE) IN CASH	61,616	(129,375)
CASH AT BEGINNING OF PERIOD	57,972	374,748
CASH AT END OF PERIOD	\$ 119,588	\$ 245,373
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION:		
Interest paid	\$ 417	\$ 17,874

See accompanying notes to unaudited consolidated financial statements.

ORO EAST MINING, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

NOTE 1 ORGANIZATION, BASIS OF PRESENTATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

(a) Basis of Presentation

The accompanying interim consolidated financial statements are unaudited and have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission. In the opinion of management, all adjustments for a fair statement of the results and operations and financial position for the interim periods presented have been included. All such adjustments are of a normal recurring nature. The March 31, 2014 interim consolidated financial statements presented herein may not be indicative of the results of the Company for the year ending December 31, 2014. These unaudited interim consolidated financial statements should be read in conjunction with the consolidated financial statements and related notes included in our Annual Report on Form 10-K for the fiscal year ended December 31, 2013 filed with the SEC on April 9, 2014.

(b) Use of Estimates

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the balance sheet and reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

NOTE 2 GOING CONCERN

The accompanying interim consolidated financial statements have been prepared on a going concern basis, which assumes the Company will realize its assets and discharge its liabilities in the normal course of business. As reflected in the accompanying interim consolidated financial statements, the Company has an accumulated deficit of \$5,271,858 and a negative working capital of \$1,455,090 at March 31, 2014. The Company's ability to continue as a going concern is dependent upon its ability to generate future profitable operations and/or to obtain the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they come due. Management's plan includes obtaining additional funds by equity and debt financing and/or related party advances, but there is no assurance of additional funding being available. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The accompanying interim consolidated financial statements do not include any adjustments that might arise as a result of this uncertainty.

NOTE 3 SHORT-TERM NOTES PAYABLE

There were four \$50,000 notes payable ("Notes") totaling \$200,000 as of March 31, 2014. Two of the Notes were extended and are due on June 30, 2014, and the other two are due May 15 and May 31, 2014, respectively. The extension of the notes payable did not qualify as a substantial modification. The Notes are with interest at 12%, 12%, 15% and 15%, respectively, and with no collateral. As of March 31, 2014, the Company has accrued interest of \$26,363.

On January 31, 2014, the Company entered into a Sale and Purchase Agreement ("Agreement") with a foreign company ("Buyer") for its purchase of our gold concentrates. The Buyer advanced \$1,000,000 on the Agreement to the Company, which will be credited against subsequent gold concentrates shipments. The Agreement was amended on May 6, 2014 to convert the \$1,000,000 advance payment to a short-term note, payable within 90 days from May 6, 2014 with an interest rate at 0.6875% per month. The Company recorded this transaction as a short-term note payable as of March 31, 2014.

NOTE 4 CONVERTIBLE NOTE PAYABLE

The Company issued a \$360,000 principal amount of 12% convertible note in 2013 and due June 5, 2014 ("Convertible Note"). The Convertible Note is unsecured and may be paid in full by the Company at any time prior to its maturity date without penalty. Upon maturity of the Convertible Note, the holder may convert all but not less than all the outstanding principal and interest due at \$3.00 USD per share into common stock of the Company. The Convertible Note has a beneficial conversion feature resulted in the recognition of \$90,000 debt discount. This debt discount is amortized as non-cash interest expense over the life of the note and has an unamortized balance of \$32,500 as of March 31, 2014.

NOTE 5 RELATED PARTY TRANSACTIONS

The shareholder and officer of the Company paid expenses on behalf of the Company during the three months ended March 31, 2014. As of March 31, 2014, the Company owed a shareholder and officer the amount of \$16,000. The balances are unsecured, non-interest bearing and due on demand.

NOTE 6 EQUITY

In February 2014, the Company entered into consulting agreements with an individual to issue up to 10,000 common shares for services to be received over a period of ten months. The services can be terminated at any time with or without cause. The shares were valued at \$3 per share for a total of \$30,000. All 10,000 shares were issued in April 2014.

The Company recognized \$28,125 in share-based compensation for consulting services provided during the three months ended March 31, 2014.

NOTE 7 SUBSEQUENT EVENTS

On April 18, 2014, the Company entered into a Funding Agreement with a Dubai-based limited liability company to provide services for issuing \$100 million in convertible bonds at an annual interest rate of between 6% and 12.5%. Please refer to the Form 8-K filed on April 23, 2014 for details of the agreement.

On May 6, 2014, the Sales and Purchase Agreement executed on January 31, 2014 was amended to convert the \$1,000,000 advance payment by the Buyer to a short-term note, payable within 90 days from May 6, 2014 with an interest rate at 0.6875% per month and secured by the Company's assets. Please refer to the Form 8-K filed on February 5 and May 8, 2014 for details of the agreement and amendment, respectively.

Item 2. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

The following discussion provides information that the Company's management believes is relevant to an assessment and understanding of our results of operations and financial condition. The discussion should be read along with the Company's consolidated financial statements and related notes included in Part I, Item 1 of this Quarterly Report on Form 10-Q. This section includes a number of forward-looking statements that reflect our current views with respect to future events and financial performance. Forward-looking statements are often identified by words like believe, expect, estimate, anticipate, intend, project and similar expressions, or words which, by their nature, refer to future events. Undue certainty should not be placed on these forward-looking statements. These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from our predictions.

Business Overview

The Company's primary business focus at present is the development of its three substantial piles of leached ore (the 3 WMUs) at an aggregate mine in Carson Hill, California (the "Carson Hill Project") owned and managed by the Company's privately held subsidiary, Oro East Mariposa, LLC, a California limited liability company. The real property that the 3 WMUs and Carson Hill Project is situated on is owned by Sutton Enterprises, located on the south side of Highway 49 in the central Sierra foothills of Calaveras County. The Company, through Oro East Mariposa, LLC has obtained a right of entry and access to the 3 WMUs, which are personal property now owned by Oro East Mariposa, LLC.

Previously Oro East Mariposa, LLC had worked with the Central Valley Regional Water Quality Control Board ("Regional Water Board") to reclassify the mining waste held in the WMUs. In early 2014 a proposal was made to the California Water Board and Central Valley Regional Water Quality Control Board to conduct a pilot study consisting of a field scale flotation plant and portable filter press for the processing of 15,000 tons of ore to recover gold values from the WMUs at Carson Hill. The leached ore in the WMUs potentially contain significant gold values and concentrates that Oro East Mariposa, LLC seeks to recover. It was proposed that the wet processing it would conduct would remove sulfides and generate tailings that met the criteria for Group C classification of mining waste in accordance with Section 22480 of Title 27 of the California Code of Regulations.

On January 31, 2014 the Company executed a Sale and Purchase Agreement with Royal Asset Management ("RAM"), a trading company based in Dubai, the United Arab Emirates, with offices at Nassima Tower, Suite 1303, Sheikh Zayed Road, Dubai, United Arab Emirates. The RAM Agreement covers the sale of gold concentrates from the Company to RAM. The Agreement was amended on May 6, 2014 to convert the \$1,000,000 payment advanced by RAM to a short-term note, payable within 90 days from May 6, 2014 with an interest rate at 0.6875% per month.

On April 17, 2014, the Water Board approved the proposal of the reclassification processing of the mining waste at the WMUs. Successful implementation of the company's pilot study has the potential to provide a remediation path to reduce negative environmental impact on the groundwater at the Carson Hill site. The Company's primary objective now is to modify the existing plants to process the leached ore from the WMUs.

On April 18, 2014, the Company entered into a Funding Agreement with Wall Street Equities, Ltd., a Dubai-based limited liability company with principal offices at CNN Building, Office 23, Media City, Dubai, United Arab Emirates. Wall Street Equities is an experienced fundraiser and pursuant to the Funding Agreement, will provide services to Company for issuing \$100 million in convertible bonds at an annual interest rate of between 6% and 12.5% and help market for sale said convertible bonds in Europe and East Asia.

Results of Operations

The following is a summary of the Company's operation results for the three months ended March 31, 2014 and 2013:

	<u>2014</u>	<u>2013</u>
	<u>(Unaudited)</u>	
Total revenues	\$ 1,874	\$ -
Total cost of revenues	-	-
Gross profit	1,874	-
Total operating expenses	(499,005)	(552,564)
Total other income (expense)	(66,340)	49
Net loss	<u>\$ (563,471)</u>	<u>\$ (552,515)</u>

Operating expenses decreased by about \$54,000 for the three months ended March 31, 2014 and 2013 was due to the decrease of about \$349,000 in exploration costs and increase of \$295,000 in general and administrative expenses. As explained in our 2013 annual report, we ceased mining exploration at our Philippine site and focused on producing gold concentrates from the mining waste and leached ore at the Carson Hill site in California. General and administrative expenses increased was due to the increase of about \$100,000 in payroll expense, \$24,000 in share-based compensation, and \$171,000 in equipment, repair and maintenance and supplies for the refinery operations at the Carson Hill site.

Liquidity and Capital Resources

As of March 31, 2014 and December 31, 2013, the Company had a total of \$1,146,673 and 647,489 in assets including \$119,588 and \$57,972 of cash, respectively. Increase of about \$499,000 in total assets was due to the \$25,000 and \$98,000 decrease in accounts receivable and prepaid expenses and the \$62,000, \$63,000, \$248,000, \$229,000, \$23,000, and \$44,000 increase in cash, inventories, deposits, property and equipment, accumulated depreciation, and other receivables for the first three months of 2014. The Company also had \$1,998,814 and \$959,796 current liabilities as of March 31, 2014 and December 31, 2013, respectively. Increase of about \$1,040,000 in total current liabilities was mainly due to the increase of \$1,000,000, \$16,000 and \$9,000 in short-term note payable, related party advance and accrued liabilities, and the decrease of \$45,000 and \$31,000 in debt discount and accounts payable, respectively.

The following is a summary of the Company's cash flows provided by (used in) operating, investing, and financing activities for the three months ended March 31, 2014 and 2013:

	<u>2014</u>	<u>2013</u>
	<u>(Unaudited)</u>	
Net Cash Used In Operating Activities	\$ (722,150)	\$ (1,153,360)
Net Cash Used In Investing Activities	(228,760)	(922)
Net Cash Provided By Financing Activities	1,012,549	1,034,077
Effect Of Exchange Rate On Cash	(23)	(9,170)
Net Increase (Decrease) In Cash	<u>\$ 61,616</u>	<u>\$ (129,375)</u>

Our principal sources of liquidity are our cash and the cash flow provided by the shareholder advances and debt and equity financing. We believe that further debt and equity financing is needed to satisfy our anticipated cash requirements through the next 12 months.

Total cash increased by about \$62,000 before the effect of exchange rate during the first quarter of 2014 was mainly due to the \$1,000,000 advance payment from the gold concentrate buyer and \$16,000 shareholder/officer advances, despite about \$723,000 and \$229,000 of cash used for funding the operations and purchases of property and equipment, respectively.

Critical Accounting Policies

There have been no material changes in the critical accounting policies since December 31, 2013.

Off-Balance Sheet Arrangements

The Company does not have any off-balance sheet arrangements that have or are reasonably likely to have a current or future effect on the Company's financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that is material to investors.

Item 3. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK

As a "smaller reporting company" as defined by Item 10 of Regulation S-K, the Company is not required to provide information required by this Item.

Item 4. CONTROLS AND PROCEDURES

Evaluation of Disclosure Controls and Procedures

Under the supervision and with the participation of our management, including our principal executive officer and principal financial officer, we conducted an evaluation of our disclosure controls and procedures, as such term is defined under Rule 13a-15(e) and Rule 15d-15(e) promulgated under the Securities Exchange Act of 1934, as amended (Exchange Act), as of March 31, 2014. Disclosure controls and procedures means that the material information required to be included in our Securities and Exchange Commission reports is recorded, processed, summarized and reported within the time periods specified in SEC rules and forms relating to our company, including any consolidating subsidiaries, and was made known to us by others within those entities, particularly during the period when this report was being prepared. Based on this evaluation, our principal executive officer and principal financial officer have concluded that our disclosure controls and procedures are ineffective as of March 31, 2014.

Changes in Internal Control over Financial Reporting

There were no changes in our internal controls over financial reporting that occurred during the quarter ended March 31, 2014, that have materially affected, or is reasonably likely to materially affect, our internal control over financial reporting.

PART II — OTHER INFORMATION

Item 1. LEGAL PROCEEDINGS

The Company is not currently subject to any legal proceedings. From time to time, the Company may become subject to litigation or proceedings in connection with its business, as either a plaintiff or defendant. There are no such pending legal proceedings to which the Company is a party that, in the opinion of management, is likely to have a material adverse effect on the Company's business, financial condition or results of operations.

Item 1A. RISK FACTORS

As a "smaller reporting company" (as defined in Rule 12b-2 of the Exchange Act), the Company is not required to provide information required by this Item 1A.

Item 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS

None.

Item 3. DEFAULTS UPON SENIOR SECURITIES

None.

Item 4. MINE SAFETY DISCLOSURES

None.

Item 5. OTHER INFORMATION

None.

Item 6. EXHIBITS

(a) Exhibits required by Item 601 of Regulation SK.

Exhibit	Description
3.1.1	Certificate of Incorporation (1)
3.1.2	Certificate of Amendment to Certificate of Incorporation (2)
3.2	Bylaws (1)
31.1	Certification of the Chief Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002. *
31.2	Certification of the Chief Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002. *
32.1	Certification of the Chief Executive Officer pursuant to Section 906 of the Sarbanes-Oxley Act of 2002. *
32.2	Certification of the Chief Financial Officer pursuant to Section 906 of the Sarbanes-Oxley Act of 2002. *
101.INS	XBRL Instance Document *
101.SCH	XBRL Taxonomy Extension Schema Document. *
101.CAL	XBRL Taxonomy Extension Calculation Linkbase Document *
101.DEF	XBRL Taxonomy Extension Definition Linkbase Document *
101.LAB	XBRL Taxonomy Extension Labels Linkbase Document *
101.PRE	XBRL Taxonomy Extension Presentation Linkbase Document *

(1) Filed and incorporated by reference to the Company's Registration Statement on Form 10-SB (File No. 000-53136), as filed with the Securities and Exchange Commission on March 19, 2008.

(2) Filed and incorporated by reference to the Company's Amendment No. 1 to Registration Statement on Form S-1 (File No. 333-177509), as filed with the Securities and Exchange Commission on January 30, 2012.

* Filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: May 14, 2014

ORO EAST MINING, INC.
(Registrant)

By: /s/ Tian Q. Chen
Name: Tian Q. Chen
Title: Chief Executive Officer
(Principal Executive Officer)

By: /s/ Rex Yuen
Name: Rex Yuen
Title: Chief Financial Officer
(Principal Accounting and Financial Officer)

EXHIBIT INDEX

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* Filed herewith

**CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER PURSUANT TO
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002
(18 U.S.C. SECTION 1350)**

I, Tian Q. Chen, certify that:

1. I have reviewed this Form 10-Q for the period ended March 31, 2014 of Oro East Mining, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
 - a. Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
 - b. Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
 - c. Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
 - d. Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. I have disclosed, based on my most recent evaluation of internal control over financial reporting, to the registrant's auditors and the registrant's board of directors (or persons performing the equivalent functions):
 - a. All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
 - b. Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: May 14, 2014

/s/ Tian Q. Chen

Tian Q. Chen
Chief Executive Officer
(Principal Executive Officer)

**CERTIFICATION OF PRINCIPAL FINANCIAL OFFICER PURSUANT TO
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002
(18 U.S.C. SECTION 1350)**

I, Rex Yuen, certify that:

1. I have reviewed this Form 10-Q for the period ended March 31, 2014 of Oro East Mining, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
 - a. Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
 - b. Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
 - c. Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
 - d. Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. I have disclosed, based on my most recent evaluation of internal control over financial reporting, to the registrant's auditors and the registrant's board of directors (or persons performing the equivalent functions):
 - a. All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
 - b. Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: May 14, 2014

/s/ Rex Yuen

Rex Yuen
Chief Financial Officer
(Principal Financial Officer)

**CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350,
AS ADOPTED PURSUANT TO SECTION 906
OF THE SARBANES-OXLEY ACT OF 2002**

The undersigned, Tian Q. Chen, Chairman of the Board of Directors and Chief Executive Officer, of ORO EAST MINING, INC. (the "Company"), HEREBY CERTIFY that:

1. The Company's Quarterly Report on Form 10-Q for the period ended March 31, 2014 (the "Report"), fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
2. Information contained in the Report fairly presents, in all material respects, the financial condition and results of operation of the Company.

IN WITNESS WHEREOF, each of the undersigned has executed this statement this May 14, 2014.

/s/ Tian Q. Chen

Tian Q. Chen
Chief Executive Officer
(Principal Executive Officer)

**CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350,
AS ADOPTED PURSUANT TO SECTION 906
OF THE SARBANES-OXLEY ACT OF 2002**

The undersigned, Rex Yuen, Chief Financial Officer, of ORO EAST MINING, INC. (the "Company"), HEREBY CERTIFY that:

1. The Company's Quarterly Report on Form 10-Q for the period ended March 31, 2014 (the "Report"), fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
2. Information contained in the Report fairly presents, in all material respects, the financial condition and results of operation of the Company.

IN WITNESS WHEREOF, each of the undersigned has executed this statement this May 14, 2014.

/s/ Rex Yuen

Rex Yuen
Chief Financial Officer
(Principal Financial Officer)