# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

# FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): August 1, 2014

# Oro East Mining, Inc.

(Exact name of registrant as specified in its charter)

#### **Delaware**

(State or other jurisdiction of incorporation)

### 000-53136

(Commission File Number)

### 26-2012582

(IRS Employer Identification No.)

### 7817 Oakport Street, Suite 205 Oakland, California 94621

(Address of principal executive offices)(Zip Code)

# (510) 638-5000

Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):
☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
□ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

# Item 1.01 Entry into a Material Definitive Agreement

On August 1, 2014, Oro East Mining, Inc. ("Company") entered into a promissory note for a principal sum of \$800,000.00 (Eight Hundred Thousand U.S. Dollars) with a 15% interest payment per annum on the unpaid principal, calculated yearly and not in advance. Said promissory note and interest accrued shall be paid in full on or before February 1, 2015 without pre-payment penalty.

### **Item 9.01 Financial Statements and Exhibits**

(d) Exhibits:

Exhibit Description

10.1 Promissory Note

# SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Oro East Mining, Inc.

(Registrant)

Date: August 6, 2014 By: /s/ Tian Qing Chen

Name: Tian Qing Chen Title: Chief Executive Officer

# EXHIBIT INDEX

**Exhibit Description** 

10.1 <u>Promissory Note</u>

#### Exhibit 10.1

### PROMISSORY NOTE

Borrower: Oro East Mining, Inc. of 7817 Oakport Street, Suite 205, Oakland, California 94621 (the "Borrower")

**Lender:** (the "Lender")

Principal Amount: \$800,000.00

- 1. FOR VALUE RECEIVED. The Borrower promises to pay to the Lender at such address as may be provided in writing to the Borrower, the principal sum of \$800,000.00 USD, with interest payable on the unpaid principal at the rate of 15.00 percent per annum, calculated yearly not in advance.
- 2. All accrued interest and principal will be repaid in full on February 1, 2015.
- 3. At any time while not in default under this Note, the Borrower may pay the outstanding balance then owing under this Note to the Lender without further bonus or penalty.
- 4. Notwithstanding anything to the contrary in this Note, if the Borrower defaults in the performance of any obligation under this Note, then the Lender may declare the principal amount owing and interest due under this Note at that time to be immediately due and payable.
- 5. In the case of the Borrower's default and the acceleration of the amount due by the Lender all amounts outstanding under this Note will bear interest at the rate of 18.00 percent per annum from the date of demand until paid.
- 6. If any term, covenant, condition or provision of this Note is held by a court of competent jurisdiction to be invalid, void or unenforceable, it is the parties' intent that such provision be reduced in scope by the court only to the extent deemed necessary by that court to render the provision reasonable and enforceable and the remainder of the provisions of this Note will in no way be affected, impaired or invalidated as a result.
- 7. This Note will be construed in accordance with and governed by the laws of the State of California.
- 8. This Note will enure to the benefit of and be binding upon the respective heirs, executors, administrators, successors and assigns of the Borrower and the Lender. The Borrower waives presentment for payment, notice of non-payment, protest and notice of protest.

IN WITNESS WHEREOF, the Borrower has duly affixed its signature by a duly authorized officer on this 1st day of August, 2014.

SIGNED AND DELIVERED /s/ Tian Q. Chen
this 1st day of August, 2014 Oro East Mining, Inc.