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# U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## FORM 10-Q

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QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended **June 30, 2016**

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number **000-53136**

### **Oro East Mining, Inc.**

**Delaware**

(State or other jurisdiction of incorporation or organization)

**26-2012582**

(I.R.S. Employer Identification Number)

**7817 Oakport Street, Suite 205, Oakland, CA 94621**

(Address of Principal Offices)

**(510) 638-5000**

(Issuer's Telephone Number)

\_\_\_\_\_  
(Former name, former address and former fiscal year, if changed since last report)

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Website, if any, every interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large Accelerated Filer

Accelerated Filer

Non-Accelerated Filer

(Do not check if a smaller reporting company)

Smaller Reporting Company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes  No

#### APPLICABLE ONLY TO CORPORATE ISSUERS

State the number of shares outstanding of each of the issuer's classes of common equity, as of the latest practicable date: 604,703,800 shares of common stock, par value \$.0001 per share, outstanding as of August 10, 2016.

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ORO EAST MINING, INC.

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## CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This Quarterly Report on Form 10-Q of Oro East Mining, Inc., a Delaware corporation (the “Company”), contains “forward-looking statements,” as defined in the United States Private Securities Litigation Reform Act of 1995. In some cases, you can identify forward-looking statements by terminology such as “may”, “will”, “should”, “could”, “expects”, “plans”, “intends”, “anticipates”, “believes”, “estimates”, “predicts”, “potential” or “continue” or the negative of such terms and other comparable terminology. These forward-looking statements include, without limitation, statements about our market opportunity, our strategies, competition, expected activities and expenditures as we pursue our business plan, and the adequacy of our available cash resources. Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements. Actual results may differ materially from the predictions discussed in these forward-looking statements. The economic environment within which we operate could materially affect our actual results. Additional factors that could materially affect these forward-looking statements and/or predictions include, among other things: the volatility of minerals prices, the possibility that exploration efforts will not yield economically recoverable quantities of minerals, accidents and other risks associated with mineral exploration and development operations, the risk that the Company will encounter unanticipated geological factors, the Company’s need for and ability to obtain additional financing, the possibility that the Company may not be able to secure permitting and other governmental clearances necessary to carry out the Company’s exploration and development plans, the exercise of the approximately 78% control the Company’s voting securities the Company’s Chief Executive Officer, Tian Qing Chen, holds, other factors over which we have little or no control; and other factors discussed in the Company’s filings with the Securities and Exchange Commission (“SEC”).

Our management has included projections and estimates in this Form 10-Q, which are based primarily on management’s experience in the industry, assessments of our results of operations, discussions and negotiations with third parties and a review of information filed by our competitors with the SEC or otherwise publicly available. We caution readers not to place undue reliance on any such forward-looking statements, which speak only as of the date made. We disclaim any obligation subsequently to revise any forward-looking statements to reflect events or circumstances after the date of such statements or to reflect the occurrence of anticipated or unanticipated events.

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**PART I — FINANCIAL INFORMATION****Item 1. FINANCIAL STATEMENTS****ORO EAST MINING, INC.  
CONSOLIDATED BALANCE SHEETS  
(Unaudited)**

	<u>June 30, 2016</u>	<u>December 31, 2015</u>
<b>ASSETS</b>		
Current assets:		
Cash	\$ 6,862	\$ 7,149
Inventories	18,734	18,734
Prepaid expenses	45,293	43,693
Other current assets	127,421	127,421
Total current assets	198,310	196,997
Equity method investments	442,526	-
Property and equipment, net of accumulated depreciation of \$306,286 and \$239,758, respectively	459,093	525,621
<b>TOTAL ASSETS</b>	<u>\$ 1,099,929</u>	<u>\$ 722,618</u>
<b>LIABILITIES AND STOCKHOLDERS' DEFICIT</b>		
Current liabilities:		
Current portion of long-term debt	\$ 7,211	\$ 16,838
Current portion of capital lease obligation	1,228	3,171
Accounts payable	78,412	87,018
Short-term notes payable	1,120,000	1,100,000
Convertible note payable, net of unamortized discount of \$0 and \$1,250, respectively	1,722,000	1,595,750
Other accrued liabilities	837,517	537,859
Advances-related party	218,415	217,851
Total current liabilities	3,984,783	3,558,487
<b>TOTAL LIABILITIES</b>	<u>3,984,783</u>	<u>3,558,487</u>
<b>COMMITMENTS AND CONTINGENCIES</b>	-	-
<b>STOCKHOLDERS' DEFICIT</b>		
Preferred stock, \$.0001 par value per share, 10,000,000 shares authorized; no shares issued and outstanding	-	-
Common stock, \$.0001 par value per share, 2,000,000,000 shares authorized; 604,703,800 and 581,873,800 shares issued and outstanding, respectively	60,470	58,187
Additional paid-in capital	7,372,070	6,768,264
Accumulated deficit	(10,203,633)	(9,556,698)
Accumulated other comprehensive loss	(24,135)	(24,135)
Total Oro East Mining Inc. stockholders' deficit	(2,795,228)	(2,754,382)
Noncontrolling interest	(89,626)	(81,487)
<b>TOTAL STOCKHOLDERS' DEFICIT</b>	<u>(2,884,854)</u>	<u>(2,835,869)</u>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIT</b>	<u>\$ 1,099,929</u>	<u>\$ 722,618</u>

See accompanying notes to unaudited consolidated financial statements.

**ORO EAST MINING, INC.**  
**CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE LOSS**  
**(Unaudited)**

	<b>Three Months ended June 30,</b>		<b>Six Months ended June 30,</b>	
	<b>2016</b>	<b>2015</b>	<b>2016</b>	<b>2015</b>
<b>Operating expenses:</b>				
General and administrative	\$ 196,646	\$ 296,551	\$ 486,752	\$ 610,832
Total operating expenses	<u>196,646</u>	<u>296,551</u>	<u>486,752</u>	<u>610,832</u>
<b>Other income (expense):</b>				
Other income	-	627	-	627
Loss from equity method investments	(7,474)	-	(7,474)	-
Interest expense	(80,433)	(81,727)	(160,848)	(230,347)
Total other expense	<u>(87,907)</u>	<u>(81,100)</u>	<u>(168,322)</u>	<u>(229,720)</u>
<b>Net loss</b>	(284,553)	(377,651)	(655,074)	(840,552)
Net loss attributable to noncontrolling interest	(3,959)	(4,959)	(8,139)	(10,622)
<b>Net loss attributable to Oro East Mining Inc.</b>	<u>(280,594)</u>	<u>(372,692)</u>	<u>(646,935)</u>	<u>(829,930)</u>
<b>Other comprehensive income (loss)</b>				
Foreign currency translation adjustment	-	(14)	-	(9)
<b>Comprehensive loss</b>	<u>\$ (280,594)</u>	<u>\$ (372,706)</u>	<u>\$ (646,935)</u>	<u>\$ (829,939)</u>
<b>Net loss attributable to Oro East Mining Inc. common stockholder per share - Basic and diluted</b>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
<b>Weighted average number of common shares outstanding</b>	<u>585,645,064</u>	<u>581,497,326</u>	<u>585,626,602</u>	<u>581,293,009</u>

See accompanying notes to unaudited consolidated financial statements.

**ORO EAST MINING, INC.**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**(Unaudited)**

	<b>Six Months ended June 30,</b>	
	<b>2016</b>	<b>2015</b>
<b>CASH FLOW FROM OPERATING ACTIVITIES:</b>		
Net loss	\$ (655,074)	\$ (840,552)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation	66,528	66,528
Share-based compensation	156,089	178,700
Amortization of debt discount	1,250	81,222
Loss from equity method investments	7,474	-
Changes in operating assets and liabilities:		
Prepaid expenses and other current assets	(1,600)	15,382
Accounts payable	(8,606)	(72,470)
Accrued liabilities	299,658	116,198
<b>Net cash used in operating activities</b>	<b>(134,281)</b>	<b>(454,992)</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES:</b>		
Proceeds from convertible notes	145,000	750,000
Principal payments under capital lease obligation	(1,943)	(2,008)
Repayment of convertible notes	-	(75,000)
Repayment of long-term debt	(9,627)	(7,218)
Repayment of short-term notes	-	(50,000)
Proceeds from shareholder advances	564	3,293
Repayment of shareholder advances	-	(174,243)
<b>Net cash provided by financing activities</b>	<b>133,994</b>	<b>444,824</b>
<b>Effect of exchange rate on cash</b>	<b>-</b>	<b>(9)</b>
<b>NET DECREASE IN CASH</b>	<b>(287)</b>	<b>(10,177)</b>
<b>CASH AT BEGINNING OF PERIOD</b>	<b>7,149</b>	<b>64,832</b>
<b>CASH AT END OF PERIOD</b>	<b>\$ 6,862</b>	<b>\$ 54,655</b>
<b>SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION:</b>		
Interest paid	\$ 2,043	\$ 13,370
<b>NON-CASH INVESTING AND FINANCING ACTIVITIES:</b>		
Share issuance for purchase of equity method investments	\$ 450,000	-

See accompanying notes to unaudited consolidated financial statements.

**ORO EAST MINING, INC.**  
**NOTES TO CONSOLIDATED FINANCIAL STATEMENTS**  
**(Unaudited)**

**NOTE 1 ORGANIZATION, BASIS OF PRESENTATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**(a) Basis of Presentation**

The accompanying interim consolidated financial statements are unaudited and have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission. In the opinion of management, all adjustments for a fair statement of the results and operations and financial position for the interim periods presented have been included. All such adjustments are of a normal recurring nature. The June 30, 2016 interim consolidated financial statements presented herein may not be indicative of the results of the Company for the year ending December 31, 2016. These unaudited interim consolidated financial statements should be read in conjunction with the consolidated financial statements and related notes included in our Annual Report on Form 10-K for the fiscal year ended December 31, 2015 filed with the SEC on March 30, 2016.

**(b) Equity Method Investments**

The Company accounts for its 30% owned corporate joint venture using the equity method of accounting. The Company records its share of the earnings (loss) in the consolidated statements of operations, and the carrying value of the joint venture is recorded in the consolidated balance sheets. Dividends received from the joint venture are recorded as dividends income, and the carrying value of the joint venture is reduced by the amount of the dividends received.

**(c) Reclassification**

Certain prior period amounts have been reclassified to conform with current period presentation.

**NOTE 2 GOING CONCERN**

The accompanying interim consolidated financial statements have been prepared on a going concern basis, which assumes the Company will realize its assets and discharge its liabilities in the normal course of business. As reflected in the accompanying interim consolidated financial statements, the Company has an accumulated deficit of \$10,203,633 and a negative working capital of \$3,786,473 at June 30, 2016. The Company's ability to continue as a going concern is dependent upon its ability to generate future profitable operations and/or to obtain the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they come due. Management's plan includes obtaining additional funds by equity and debt financing and/or related party advances, but there is no assurance of additional funding being available. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The accompanying interim consolidated financial statements do not include any adjustments that might arise as a result of this uncertainty.

**NOTE 3 EQUITY METHOD INVESTMENTS**

The Company has an interest in Magnique, Inc., a California corporate joint venture with a foreign company that is primary involved in the manufacturing and sale of mineral-infused holistic wellness products. The investment is accounted for using the equity method and represents a 30% ownership in the joint venture (see Note 7). Condensed and unaudited financial information for the joint venture is as follow:

**Summary of Statements of Operations**

	<b>Three months ended June 30,</b>		<b>Six months ended June 30,</b>	
	<b>2016</b>	<b>2015</b>	<b>2016</b>	<b>2015</b>
Revenues	\$ 132,952	\$ -	\$ 132,952	\$ -
Gross profit	\$ 116,371	\$ -	\$ 116,371	\$ -
Net loss	\$ (24,914)	\$ -	\$ (24,914)	\$ -
Net loss attributable to investee	\$ (7,474)	\$ -	\$ (7,474)	\$ -

**NOTE 4 SHORT-TERM NOTES PAYABLE**

A summary of the short-term notes payable is as follows:

	As of June 30, 2016	As of December 31, 2015
Fixed-rate 12% note, due October 30, 2016 (2)	\$ 100,000	\$ 100,000
Fixed-rate 12% note, due October 30, 2016 (2)	100,000	100,000
Fixed-rate 15% note, due October 30, 2016 (2)	800,000	800,000
Fixed-rate 12% note, due December 21, 2016 (1)	100,000	100,000
Fixed-rate 10% note, due November 4, 2016	20,000	-
	<u>\$ 1,120,000</u>	<u>\$ 1,100,000</u>

- (1) The note was extended in June, 2016 from its previous maturity date  
(2) The notes were extended in April 2016 from their previous maturity dates

All notes are unsecured, and the Company has accrued interest of \$300,102 as of June 30, 2016.

**NOTE 5 CONVERTIBLE NOTES PAYABLE**

A summary of the convertible notes payable, which are all held by an unrelated party, is as below:

	As of June 30, 2016	As of December 31, 2015
Fixed-rate 12% convertible note, conversion price @\$0.02/share, due October 14, 2016 (1)	\$ 500,000	\$ 500,000
Fixed-rate 12% convertible note, conversion price @\$0.02/share, due October 14, 2016 (1)	20,000	20,000
Fixed-rate 12% convertible note, conversion price @\$0.02/share, due October 23, 2016 (1)	40,000	40,000
Fixed-rate 12% convertible note, conversion price @\$0.02/share, due November 17, 2016 (1)	30,000	30,000
Fixed-rate 12% convertible note, conversion price @\$0.02/share, due December 1, 2016 (1)	17,000	17,000
Fixed-rate 12% convertible note, conversion price @\$0.02/share, due December 10, 2016 (1)	10,000	10,000
Fixed-rate 8% convertible note, conversion price @\$0.01/share, due January 21, 2017 (1)	720,000	720,000
Fixed-rate 8% convertible note, conversion price @\$0.02/share, due December 30, 2016(1)	30,000	30,000
Fixed-rate 8% convertible note, conversion price @\$0.01/share, due January 30, 2017 (1)	30,000	30,000
Fixed-rate 8% convertible note, conversion price @\$0.02/share, due August 26, 2016 (1)	40,000	40,000
Fixed-rate 8% convertible note, conversion price @\$0.01/share, due September 25, 2016 (1)	30,000	30,000
Fixed-rate 8% convertible note, conversion price @\$0.02/share, due October 26, 2016 (1)	60,000	60,000
Fixed-rate 8% convertible note, conversion price @\$0.03/share, due November 3, 2016 (1)	30,000	30,000
Fixed-rate 8% convertible note, conversion price @\$0.03/share, due November 7, 2016 (1)	40,000	40,000
Fixed-rate 8% convertible note, conversion price @\$0.02/share, due January 13, 2017 (1)	20,000	-
Fixed-rate 8% convertible note, conversion price @\$0.02/share, due August 15, 2016 (1)	20,000	-
Fixed-rate 8% convertible note, conversion price @\$0.01/share, due September 4, 2016 (1)	50,000	-
Fixed-rate 8% convertible note, conversion price @\$0.02/share, due October 12, 2016 (2)	15,000	-
Fixed-rate 8% convertible note, conversion price @\$0.03/share, due November 30, 2016 (2)	20,000	-
Total	<u>1,722,000</u>	<u>1,597,000</u>
Less: unamortized discount	<u>-</u>	<u>(1,250)</u>
	<u>\$ 1,722,000</u>	<u>\$ 1,595,750</u>

- (1) The notes were extended from their previous maturity dates with the conversion price changed to the market price on the dates they were extended. All notes with maturities on or before September 30, 2016 were extended during the quarter ended March 31, 2016. All notes with maturities on or after October 1, 2016 but before January 1, 2017 were extended during the quarter ended June 30, 2016. All notes with maturities on or after January 1, 2017 were extended subsequent to June 30, 2016 (see Note 8). The Company analyzed the terms modification of the convertible notes under ASC 470-60, *Troubled Debt Restructurings*, and ASC 470-50, *Extinguishment of Debt*, and determined that the creditors had not granted a concession and the modifications were substantial, which qualified for Extinguishment accounting. The Company amortized the remaining discount on the convertible notes to interest expense on the dates of the conversion. There were no direct costs or fees associated with the terms modification of the convertible notes. The Company also analyzed the modified conversion option under ASC 815, *Derivatives and Hedging*, and determined that the instrument does not qualify for derivative accounting and that the instrument does not have a beneficial conversion feature and there were no losses on the debt extinguishments recorded.
- (2) The Company analyzed the notes under ASC 815, *Derivatives and Hedging*, and determined that the instrument does not qualify for derivative accounting and that the instrument does not have a beneficial conversion feature.



**NOTE 6 RELATED PARTY TRANSACTIONS**

The shareholder and officer of the Company paid expenses on behalf of the Company during the six months ended June 30, 2016. As of June 30, 2016, the Company still owed the shareholder and officer the amount of \$218,415. During six months ended June 30, 2016, the Company repaid \$0 for the amount owed. The balances are unsecured, non-interest bearing and due on demand.

**NOTE 7 EQUITY**

The Company issued a total of 330,000 common shares for services received from employees and non-employees and recognized a total of \$156,089 in share-based compensation during the six months ended June 30, 2016.

In June 2016, the Company issued 22,500,000 common shares at \$0.02/share totaling \$450,000 for a 30% ownership of a California corporate joint venture (see Note 3).

**NOTE 8 SUBSEQUENT EVENTS**

In July 2016, the \$20,000, \$720,000 and \$30,000 convertible notes were extended to January 13, 21 and 30, 2017, respectively, with the conversion price all changed to the market prices on the dates they were extended (see Note 5).

On July 12, 2016, the Company issued an 8% convertible note with a principal amount of \$18,000 and due January 12, 2017. The note is unsecured and may be paid in full at any time prior to their maturity date without penalty. Upon maturity of the note, the holder may convert all outstanding principal and interest due at \$0.01/share.

**Item 2. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS**

The following discussion provides information that the Company's management believes is relevant to an assessment and understanding of our results of operations and financial condition. The discussion should be read along with the Company's consolidated financial statements and related notes included in Part I, Item 1 of this Quarterly Report on Form 10-Q. This section includes a number of forward-looking statements that reflect our current views with respect to future events and financial performance. Forward-looking statements are often identified by words like believe, expect, estimate, anticipate, intend, project and similar expressions, or words which, by their nature, refer to future events. Undue certainty should not be placed on these forward-looking statements. These forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from our predictions.

***Business Overview***

The Company has directed its operational focus to Magnique, Inc., a joint venture with Hang Zhou Ci Xiao Tang Technology Co. Ltd., a Chinese limited liability company, for the manufacturing and sale of mineral-infused holistic wellness products. Magnique, Inc. has set up a showroom and gallery in Burlingame, California and a warehouse in Hayward, California. Magnique sells personal and home care products that are infused with magnets and magnetized minerals, pursuant to a traditional Chinese philosophy of wellness that uses magnetism as a form of wellness practice and holistic personal care.

Given unforeseen setbacks in gold ore production at the Carson Hill and Red Bank Mine projects, the Company is presently focused on the joint venture businesses, Magnique and the Route 49 tourist attraction venture with Shenzhen Citic International Travel Co. Ltd. With its educational focus, the venture attracts students on organized school field trips. The venture was slow over the summer months but is expected to pick up in the autumn and spring seasons, correspondent with academic years when schools are in session.

***Results of Operations***

The following is a summary of the Company's operation results for the three and six months ended June 30, 2016 and 2015:

	<u>Three Months ended June 30,</u>		<u>Six Months ended June 30,</u>	
	<u>2016</u>	<u>2015</u>	<u>2016</u>	<u>2015</u>
	(Unaudited)		(Unaudited)	
Total operating expenses	\$ (196,646)	\$ (296,551)	\$ (486,752)	\$ (610,832)
Total other expense	(87,907)	(81,100)	(168,322)	(229,720)
Net loss	<u>\$ (284,553)</u>	<u>\$ (377,651)</u>	<u>\$ (655,074)</u>	<u>\$ (840,552)</u>

Operating expenses decreased by about \$100,000 and \$124,000 for the three and six months ended June 30, 2016 and 2015, respectively, and was due to a decrease of \$100,000 and \$124,000 in general and administrative expenses, respectively. During the three and six months ended June 30, 2016 and 2015, general and administrative expenses decreased due to the decrease of about \$28,000 and \$36,000 in payroll expense, \$40,000 and \$23,000 in share-based compensation, \$10,000 and \$23,000 in professional fees, and \$22,000 and \$42,000 in other operating expenses, respectively.

Other expenses decreased by about \$61,000 during the six months ended June 30, 2016 and 2015 due to about \$68,500 decrease in interest expenses offset by about \$7,500 increase in allocated loss from the equity method investments. During the three months ended June 30, 2016 and 2015, other expenses increased by about \$6,800 due to about \$7,500 increase in allocated loss from the equity method investments offset by about \$700 decrease in interest expenses.

***Liquidity and Capital Resources******Going Concern***

The accompanying interim consolidated financial statements have been prepared on a going concern basis, which assumes the Company will realize its assets and discharge its liabilities in the normal course of business. As reflected in the accompanying interim consolidated financial statements, the Company has an accumulated deficit of \$10,203,633 and a negative working capital of \$3,786,473 at June 30, 2016. The Company's ability to continue as a going concern is dependent upon its ability to generate future profitable operations and/or to obtain the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they come due. Management's plan includes obtaining additional funds by equity and debt financing and/or related party advances, but there is no assurance of additional funding being available. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The accompanying interim consolidated financial statements do not include any adjustments that might arise as a result of this uncertainty.

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As of June 30, 2016 and December 31, 2015, the Company had a total of \$1,099,929 and \$722,618 in assets including \$6,862 and \$7,149 of cash, respectively. Increase of about \$377,300 in total assets was due to about \$442,500 increase in equity method investments, \$1,600 increase in prepaid expenses and \$300 increase in cash, which is offset by \$66,500 increase in accumulated depreciation for the first six months of 2016. The Company also had \$3,984,783 and \$3,558,487 current liabilities as of June 30, 2016 and December 31, 2015, respectively. Increase of about \$426,000 in total current liabilities was mainly due to the increase of about \$126,000, \$20,000, \$299,500 and \$600 in convertible notes, short-term notes, accrued liabilities and related party advance, and the decrease of \$9,600, \$1,900, and \$8,600 in note payable, capital lease obligation and accounts payable, respectively.

The following is a summary of the Company's cash flows provided by (used in) operating and financing activities for the six months ended June 30, 2016 and 2015:

	<u>2016</u>	<u>2015</u>
	<u>(Unaudited)</u>	
Net Cash Used In Operating Activities	\$ (134,281)	\$ (454,992)
Net Cash Provided By Financing Activities	133,994	444,824
Effect Of Exchange Rate On Cash	-	(9)
Net Decrease In Cash	<u>\$ (287)</u>	<u>\$ (10,177)</u>

Our principal sources of liquidity are our cash and the cash flow provided by the shareholder advances and debt and equity financing. We believe that further debt and equity financing is needed to satisfy our anticipated cash requirements through the next 12 months.

Total cash decreased by about \$300 before the effect of exchange rate was mainly due to about \$145,000 and \$600 of cash provided by convertible note and short-term note issuance and related party advance, and \$134,300 and \$11,600 of cash used for funding the operations and repayment of debts, respectively, during the six months ended June 30, 2016.

#### ***Critical Accounting Policies***

Except for the implementation of the equity method for the 30% owned corporate joint venture during the quarter ended June 30, 2016, there have been no material changes in the critical accounting policies since December 31, 2015.

#### ***Off-Balance Sheet Arrangements***

The Company does not have any off-balance sheet arrangements that have or are reasonably likely to have a current or future effect on the Company's financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that is material to investors.

### **Item 3. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK**

As a "smaller reporting company" as defined by Item 10 of Regulation S-K, the Company is not required to provide information required by this Item.

### **Item 4. CONTROLS AND PROCEDURES**

#### **Evaluation of Disclosure Controls and Procedures**

Under the supervision and with the participation of our management, including our principal executive officer and principal financial officer, we conducted an evaluation of our disclosure controls and procedures, as such term is defined under Rule 13a-15(e) and Rule 15d-15(e) promulgated under the Securities Exchange Act of 1934, as amended (Exchange Act), as of June 30, 2016. Disclosure controls and procedures means that the material information required to be included in our Securities and Exchange Commission reports is recorded, processed, summarized and reported within the time periods specified in SEC rules and forms relating to our company, including any consolidating subsidiaries, and was made known to us by others within those entities, particularly during the period when this report was being prepared. Based on this evaluation, our principal executive officer and principal financial officer have concluded that our disclosure controls and procedures are ineffective as of June 30, 2016.

#### **Changes in Internal Control over Financial Reporting**

There were no changes in our internal controls over financial reporting that occurred during the quarter ended June 30, 2016, that have materially affected, or is reasonably likely to materially affect, our internal control over financial reporting.

**PART II — OTHER INFORMATION**

**Item 1. LEGAL PROCEEDINGS**

None.

**Item 1A. RISK FACTORS**

As a “smaller reporting company” (as defined in Rule 12b-2 of the Exchange Act), the Company is not required to provide information required by this Item 1A.

**Item 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS**

In June 2016, the Company issued 22,500,000 common shares valued at \$0.02/share totaled \$450,000 for a 30% ownership of a California corporate joint venture.

**Item 3. DEFAULTS UPON SENIOR SECURITIES**

None.

**Item 4. MINE SAFETY DISCLOSURES**

None.

**Item 5. OTHER INFORMATION**

None.

**Item 6. EXHIBITS**

(a) Exhibits required by Item 601 of Regulation SK.

<b>Exhibit</b>	<b>Description</b>
3.1.1	Certificate of Incorporation (1)
3.1.2	Certificate of Amendment to Certificate of Incorporation (2)
3.2	Bylaws (1)
31.1	<a href="#">Certification of the Chief Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.</a> *
31.2	<a href="#">Certification of the Chief Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.</a> *
32.1	<a href="#">Certification of the Chief Executive Officer pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.</a> *
101.INS	XBRL Instance Document *
101.SCH	XBRL Taxonomy Extension Schema Document. *
101.CAL	XBRL Taxonomy Extension Calculation Linkbase Document *
101.DEF	XBRL Taxonomy Extension Definition Linkbase Document *
101.LAB	XBRL Taxonomy Extension Labels Linkbase Document *
101.PRE	XBRL Taxonomy Extension Presentation Linkbase Document *

(1) Filed and incorporated by reference to the Company’s Registration Statement on Form 10-SB (File No. 000-53136), as filed with the Securities and Exchange Commission on March 19, 2008.

(2) Filed and incorporated by reference to the Company’s Form 8-K (File No. 000-53136), as filed with the Securities and Exchange Commission on June 17, 2014.

\* Filed herewith

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: August 15, 2016

**ORO EAST MINING, INC.**  
(Registrant)

By: /s/ Tian Q. Chen  
Name: Tian Q. Chen  
Title: Chief Executive Officer  
(Principal Executive Officer and Principal  
Accounting and Financial Officer)

**EXHIBIT INDEX**

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\* Filed herewith

**CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER PURSUANT TO  
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002  
(18 U.S.C. SECTION 1350)**

I, Tian Q. Chen, certify that:

1. I have reviewed this Form 10-Q for the period ended June 30, 2016 of Oro East Mining, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
  - a. Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b. Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - c. Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - d. Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. I have disclosed, based on my most recent evaluation of internal control over financial reporting, to the registrant's auditors and the registrant's board of directors (or persons performing the equivalent functions):
  - a. All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - b. Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: August 15, 2016

/s/ Tian Q. Chen

Tian Q. Chen  
Chief Executive Officer  
(Principal Executive Officer)

**CERTIFICATION OF PRINCIPAL FINANCIAL OFFICER PURSUANT TO  
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002  
(18 U.S.C. SECTION 1350)**

I, Tian Q. Chen, certify that:

1. I have reviewed this Form 10-Q for the period ended June 30, 2016 of Oro East Mining, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
  - a. Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b. Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - c. Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - d. Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. I have disclosed, based on my most recent evaluation of internal control over financial reporting, to the registrant's auditors and the registrant's board of directors (or persons performing the equivalent functions):
  - a. All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - b. Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: August 15, 2016

/s/ Tian Q. Chen

Tian Q. Chen

Chief Executive Officer

(Principal Financial Officer)



**CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350,  
AS ADOPTED PURSUANT TO SECTION 906  
OF THE SARBANES-OXLEY ACT OF 2002**

The undersigned, Tian Q. Chen, Chairman of the Board of Directors and Chief Executive Officer, of ORO EAST MINING, INC. (the "Company"), HEREBY CERTIFY that:

1. The Company's Quarterly Report on Form 10-Q for the period ended June 30, 2016 (the "Report"), fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
2. Information contained in the Report fairly presents, in all material respects, the financial condition and results of operation of the Company.

IN WITNESS WHEREOF, each of the undersigned has executed this statement this August 15, 2016.

*/s/ Tian Q. Chen*

\_\_\_\_\_  
Tian Q. Chen  
Chief Executive Officer  
(Principal Executive Officer and  
Principal Financial Officer)